

Customer File Import

The import procedure for Smart One requires a comma delimited Ascii file.

DELIMITED Text File Format Specifications

File Element	Format
Character fields	May be delimited, with trailing blanks truncated
Date fields	yyyymmdd
Logical fields	T or F
Numeric fields	Leading zeros may be truncated
Field separator	Comma
Record separator	Carriage return/linefeed
End of file marker	1A hex or CHR(26)

The field list in order:

Field Name	Type	Length	Decimals	Description
A-CUSTOMER	Character	45		customer name
B-ADDRESS1	Character	40		address 1
C-ADDRESS2	Character	40		address 2
D-CITY	Character	30		city
E-STATE	Character	2		state
F-ZIP	Character	10		zipcode
G-PHONE1	Character	15		phone 1 (aaa-xxx-nnnn)
H-FAX1	Character	15		fax 1
I-HOSTCUSTNO	Character	15		cust # from acct'ing or rep system
J-SALESREP	Character	5		sales rep
K-DEFPRCCOL	Character	9		default price columns
L-CONLAST	Character	25		contact last name
M-CONFIRST	Character	20		contact first name
N-CONPHONE	Character	15		contact phone number
O-TAXID	Character	15		tax ID
P-CUSTOMER#	Character	10		customer#-must be unique or leave blank
Q-CATEGORY	Character	2		category code
R-COUNTRY	Character	20		country
S-BILLSHIP	Character	1		'B'illto or 'S'hip-to
T-SIZECO	Character	1		Default is to "B" or medium - "A"=large
U-EMAIL	Character	40		email address
V-DEMOG1	Character	30		Demographic 1-1st 25 chrs to palm
W-DEMOG2	Character	30		Demographic 2
X-DEMOG3	Character	30		Demographic 3
Y-ADDRESS3	Character	60		Extra address line(foreign/if needed)
Z-Foreign Phone	Character	25		Foreign Phone # - unformatted
AA-Terms	Character	150		Customer terms for all mfg's/to palm
AB-DiscPct	Character	10		Discount Percentage expressed numerically(i.e. 9.5% or 10.0% or 12.5)

NOTE - Import acts as update, but must have HOSTCUSTID given {and CUSTOMER # blank} or customer name match for update (address will also be used if matched on name

Quotation marks (") may be placed around character fields (only!) but are not necessary. Ship-to customers must follow its Bill-to customer.